



PRESS RELEASE Paris, [•]

## iQera Group acquires through KiteCapital an additional stake in Sistemia

**iQera Group**, French-Italian leader in the acquisition and management of credits with over 35 years of experience, approximately 2,180 employees in 16 locations and a turnover of €271 million (December 2019 LTM), and the shareholders of **Kite Capital** S.à r.l. announce that they have reached an agreement to sell to iQera the entire share capital of Kite Capital, which in turn owns an indirect stake in **Sistemia S.p.A.**, an NPL/UTP servicer based in Rome specialized in the management of credits throughout their life cycle and with a strong focus on services related to the judicial phase as well as on real estate.

Following this transaction, iQera becomes 98.24% shareholder of Sistemia S.p.A..

Jean-François Bensahel, President of the holding company of iQera Group, iQera Italia and Sistemia, said: "Sistemia has immediately attracted our attention for the solidity and quality of the services it offers, which have allowed it to stand out in a competitive and fragmented sector, gaining and consolidating market shares. These characteristics of Sistemia and its leading role in the development strategy of iQera Italia have induced us to acquire this further shareholding. We wish the best success in their new entrepreneurial challenges to the former shareholders".

**Guido Fienga**, on behalf of all of Kite Capital's shareholders, added: "We are proud to have led Sistemia during these years and to have created and developed it in a solid way, making it an example in the industry for innovation and quality, with the recognition and involvement of major international investors. We are particularly proud of what the women and men who have made Sistemia grow during these years have been able to show and we have a feeling of deep affection, esteem, and gratitude towards them. We wish them and iQera Italia the best success in guiding Sistemia on a path of further development".

\*\*\*\*

## iQera Group

French leader in management & debt repurchase, iQera helps large companies and financial institutions at every stage of the client financial cycle by combining human and artificial intelligence. The group puts the customer experience at the heart of its strategy to create the difference and meet the challenges of transforming the Finance, Credit and Customer Relations functions. More globally, iQera aims to activate new levers for growth, empowerment and relationships that are both agile and sustainable for all its stakeholders. The group, present on 16 sites worldwide, has 2180 employees and generated 271 million in cash income (December 2019 LTM).



Press contacts: CICOMMUNICATION

Marion Felix I Catherine Isnard I +33 I 47 23 90 48 I

cicom@cicommunication.com

This press release should not form the basis of, or be relied on in connection with, any contract or commitment or investment decision whatsoever. This press release may include unpublished price sensitive information that may constitute "insider information" for the purposes of any applicable legislation and each recipient should comply with such legislation and restrictions and take appropriate advice as to the use to which such information may lawfully be put. iQera does not accept any responsibility for any violation by any person of such legal restrictions under any applicable jurisdictions. This press release does not constitute a recommendation regarding any securities and has not been prepared and is not being distributed in the context of an offering of financial securities in any jurisdiction. This press release does not constitute an offer to sell or the solicitation of an offer to buy any security in any jurisdiction and shall, in any circumstance, not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933, as amended, or in any other jurisdiction absent compliance with the securities laws of such jurisdiction. Any public offering of securities to be made in the United States or elsewhere would be made by means of a prospectus, would contain detailed information about us, as well as financial statements. The distribution of this press release into certain jurisdictions may be restricted by law. Persons into whose possession this press release comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of iQera's website nor any website accessible by hyperlinks on iQera's website is incorporated in, or forms part of, this press release. No money, securities or other consideration is being solicited or offered, and, if sent in response to the information contained herein, will not be accepted.

## Forward Looking Statements and non-IFRS Financial Measures

This press release may include forward looking statements, including within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 and the securities laws of other jurisdictions. These forward looking statements can be identified by the use of forward looking terminology, including the terms as "believe", "expect", "anticipate", "may", "assume", "plan", "intend", "will", "should", "estimate", "risk" and or, in each case, their negative, or other variations or comparable terminology. These forward looking statements include all matters that are not historical facts and include statements regarding iQera's or any of its affiliates' intentions, beliefs or current expectations concerning, among other things, iQera's or any of its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward looking statements are not guarantees of future performance and that iQera's or any of its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward looking statements contained in this press release. In addition, even if iQera's or any of its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

Certain financial data included in this press release may consist of "non-IFRS financial measures". These non-IFRS financial measures may not be comparable to similarly titled measures presented by other companies, nor should they be construed as an alternative to other financial measures determined in accordance with IFRS. You are cautioned not to place undue reliance on any non-IFRS financial measures included herein

